

MARKET HIGHLIGHTS

(As at 2001 year-end)

(Financial figures are expressed in Hong Kong dollars)

Funds raised	\$64.4 billion
Main Board	\$58.6 billion
GEM	\$5.8 billion
Funds raised by IPOs	\$25.7 billion
Main Board	\$21.6 billion
GEM	\$4.1 billion
Funds raised in secondary markets	\$38.7 billion
Funds raised in H share and red chips markets	\$25.9 billion
No. of IPOs	
Main Board	31
GEM	57



FINANCIAL HIGHLIGHTS

(Financial figures are expressed in Hong Kong dollars)

	2001	2000	Change
KEY MARKET STATISTICS			
Average daily turnover value on the Stock Exchange	\$8.2 billion	\$12.7 billion	(35%)
Average daily number of derivatives contracts traded on the Futures Exchange	27,192	22,118	23%
	\$ million	As restated \$ million	
RESULTS			
Income	1,998	2,312	(14%)
Operating expenses	1,176	1,332	(12%)
Profit before taxation	822	980	(16%)
Taxation	(82)	(106)	(22%)
Profit attributable to shareholders	740	874	(15%)
Shareholders' funds	5,235	4,879	7%
Total assets*	13,745	14,169	(3%)
Earnings per share	\$0.71	\$0.84	(15%)
Interim dividend per share	\$0.08	\$0.08	–
Final dividend proposed and declared per share	\$0.25	\$0.25	–

* The Group's total assets include the margin funds received from Participants on futures and options contracts.