

Information for Stakeholders

ANNUAL REPORT

This Annual Report is printed in English and Chinese and is available on HKEx's corporate website at www.hkex.com.hk under the "Investor Relations Corner". Printed copies in either one or both languages are posted to the Shareholders in accordance with their indicated preference. Shareholders may at any time choose to change their choice of language or means of receipt of the Company's corporate communications free of charge by notice in writing to the Company Secretary or HKEx's registrar, Hong Kong Registrars Limited.

CLOSURE OF REGISTER OF MEMBERS

The Register of Members will be closed from Friday, 21 April 2006 to Wednesday, 26 April 2006, both dates inclusive, during which period, no transfer of shares will be registered. Dividend warrants will be despatched to the Shareholders on or about Monday, 8 May 2006. In order to qualify for the proposed final dividend, all properly completed transfer forms accompanied by the relevant share certificates must be lodged with HKEx's registrar, Hong Kong Registrars Limited, at Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4:00 p.m. on Thursday, 20 April 2006.

ANNUAL GENERAL MEETING

The 2006 AGM will be held on 26 April 2006. Details of the 2006 AGM are set out in the Notice of AGM which constitutes part of the circular to Shareholders sent together with this Annual Report. Notice of the AGM and the proxy form are also available on HKEx's corporate website.

REGISTERED OFFICE

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Telephone number: +852 2522 1122
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Email address: info@hkex.com.hk
Website: <http://www.hkex.com.hk>

REPRESENTATIVE OFFICE IN BEIJING

Address: Suite 1002, Tower W2, Oriental Plaza,
No. 1, East Chang An Ave, Dong Cheng District, Beijing
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Telephone number: +8610 8518 3088
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GUANGZHOU SPECIAL REPRESENTATIVE

Address: Room C, 12th Floor, Guangdong International Building, Annex A,
339 Huanshi Dong Lu, Guangzhou
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SHANGHAI SPECIAL REPRESENTATIVE

Address: Room 012, 14th Floor, HSBC Tower,
101 Yin Cheng East Road, Pudong New Area, Shanghai
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Telephone number: +8621 6841 1783
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OUR CONTACT DETAILS

Business Development

Name: Mr Lawrence Fok, Head of Business Development Division
 Address: 12th Floor, One International Finance Centre,
 1 Harbour View Street, Central, Hong Kong
 Telephone number: +852 2840 3050
 Fax number: +852 2521 7060

Corporate Communications and Investor Services

Name: Mr Henry Law, Head of Corporate Communications Department
 Address: 12th Floor, One International Finance Centre,
 1 Harbour View Street, Central, Hong Kong
 Telephone number: +852 2840 3861
 Fax number: +852 2868 4084

Issuer Services

Name: Mr Peter Curley, Senior Vice President, Listing Division
 Address: 11th Floor, One International Finance Centre,
 1 Harbour View Street, Central, Hong Kong
 Telephone number: +852 2840 3787
 Fax number: +852 2295 0198 / +852 2295 0590 / +852 2295 3599

Participant Services

Name: Mr Derek Tam, Senior Vice President, Exchange Division
 Address: 17th Floor, Worldwide House,
 19 Des Voeux Road Central, Hong Kong
 Telephone number: +852 2840 3633
 Fax number: +852 2810 9712

Secretarial Services

Name: Mr Joseph Mau, Company Secretary,
 Head of Secretarial Services Department
 Address: 12th Floor, One International Finance Centre,
 1 Harbour View Street, Central, Hong Kong
 Telephone number: +852 2840 3872
 Fax number: +852 2878 7029

HKEX'S REGISTRAR AND TRANSFER OFFICE

Name: Hong Kong Registrars Limited
 Address: 46th Floor and Rooms 1712-1716, 17th Floor, Hopewell Centre,
 183 Queen's Road East, Wanchai, Hong Kong
 Telephone number: +852 2862 8628
 Fax number: +852 2865 0990 / +852 2529 6087

FINANCIAL CALENDAR

2005 AGM	12 April 2005
Announcement of first quarter results	11 May 2005
Announcement of interim results	17 August 2005
Announcement of third quarter results	9 November 2005
Announcement of final results	8 March 2006
2006 AGM	26 April 2006

DIVIDENDS

Interim dividend	\$0.49 per share
Payment date for interim dividend	15 September 2005
Proposed final dividend	\$0.64 per share
Ex-dividend date for final dividend	19 April 2006
Book closing dates for final dividend	21-26 April 2006
Record date for final dividend	26 April 2006
Payment date for final dividend	on or about 8 May 2006

SHARE INFORMATION

Share Listing

HKEx's shares were first listed on the Stock Exchange on 27 June 2000.

Stock Code

Stock Exchange	388
Access to Reuters	0388.HK
Access to Bloomberg	388 HK Equity

Board Lot

2,000 shares

PRICE AND TURNOVER HISTORY

Year 2005	Price per Share		Turnover (in millions)	
	High (\$)	Low (\$)	(Shares)	(\$)
January	20.95	18.50	93.63	1,827.06
February	20.50	19.35	51.44	1,022.60
March	20.20	19.45	72.19	1,435.47
April	20.25	18.75	75.75	1,460.45
May	19.40	18.70	51.90	987.69
June	20.40	18.75	81.27	1,589.67
July	24.70	20.05	131.55	2,932.89
August	25.45	23.20	97.10	2,364.01
September	27.30	23.80	68.82	1,743.33
October	27.80	24.90	92.55	2,411.89
November	29.35	25.85	90.47	2,476.97
December	32.20	27.65	75.03	2,231.82

MARKET CAPITALISATION

Public Float Capitalisation as at 31 December 2005 \$34,168 million
 (Issued capital: 1,062,754,846 shares; closing price at 30 December 2005 (the last trading date of the year): \$32.15 per share)