

FINANCIAL HIGHLIGHTS

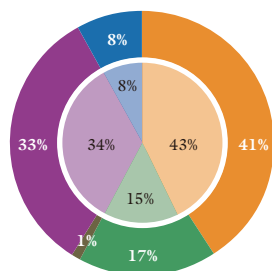
	2012	2011	Change
KEY MARKET STATISTICS			
Average daily turnover value on the Stock Exchange (\$bn)	53.9	69.7	(23%)
Average daily number of derivatives contracts traded on the Futures Exchange	259,556	269,525	(4%)
Average daily number of stock options contracts traded on the Stock Exchange	228,438	302,750	(25%)
	2012 \$m	As restated 2011 \$m	Change
RESULTS			
Revenue and other income	7,211	7,855	(8%)
Operating expenses (excluding depreciation and amortisation)	1,957	1,733	13%
EBITDA ¹	5,254	6,122	(14%)
Depreciation and amortisation	(158)	(90)	76%
Costs relating to acquisition of LME Group	(138)	–	N/A
Finance costs	(55)	–	N/A
Fair value loss on derivative component of convertible bonds	(55)	–	N/A
Share of loss of a joint venture	(3)	–	N/A
Profit before taxation	4,845	6,032	(20%)
Taxation	(761)	(939)	(19%)
Profit attributable to shareholders	4,084	5,093	(20%)
Basic earnings per share	\$3.75	\$4.71	(20%)
Diluted earnings per share	\$3.74	\$4.70	(20%)
Interim dividend per share	\$1.85	\$2.16	(14%)
Final dividend per share	\$1.46	\$2.09	(30%)
	\$3.31	\$4.25	(22%)
Dividend payout ratio	90%	90%	–
	2012	2011	Change
KEY ITEMS IN CONSOLIDATED STATEMENT OF FINANCIAL POSITION			
Shareholders' funds (\$m)	17,764	9,159	94%
Total assets ² (\$m)	80,837	54,028	50%
Net assets per share ³ (\$)	15.48	8.50	82%

Notes:

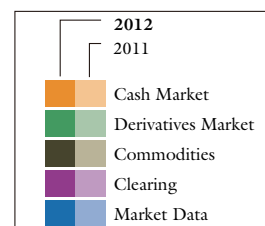
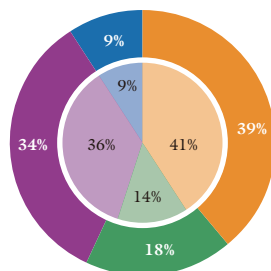
- For the purpose of this Annual Report, EBITDA is defined as earnings before interest expenses and other finance costs, taxation, depreciation and amortisation. It excludes the Group's share of results of the joint venture and other non-recurring costs arising from the acquisition of the LME Group.
- The Group's total assets include the Margin Funds received from Participants on futures and options contracts.
- Based on 1,147,408,233 shares as at 31 December 2012, being 1,149,808,087 shares issued and fully paid less 2,399,854 shares held for the Share Award Scheme (2011: 1,077,670,473 shares, being 1,079,906,640 shares issued and fully paid less 2,236,167 shares held for the Share Award Scheme). The increase in net assets per share was attributable to the issue of 65,705,000 HKEx shares at \$118 per share in December 2012.

BY BUSINESS SEGMENT *

Revenue and Other Income



Reportable Segment Profit before Taxation



* The above business segments exclude Corporate Items. Details are set out in note 4 to the consolidated financial statements of this Annual Report.

With its vertically integrated model, the Group has maintained diverse and stable source of revenue from its business segments.