

SHAREHOLDER INFORMATION

Financial Calendar 2016

Announce 2015 final results	2 March
2016 AGM	28 April
Ex-dividend date for final dividend	3 May
Despatch scrip dividend circular and election form	On or about 11 May
Announce scrip share subscription price	On or about 17 May
Despatch dividend warrants/definitive share certificates	2 June
Announce 2016 first quarter results	May
Announce 2016 interim results	August
Announce 2016 third quarter results	November

For Shareholders to attend and vote at 2016 AGM

Latest time to lodge transfer documents for registration with HKEX's registrar	At 4:30 pm on 25 April 2016
Closure of HKEX's Register of Members	26 to 28 April 2016 (both dates inclusive)
Record date	28 April 2016

2015 Dividends

Interim dividend	\$3.08 per share
Proposed final dividend	\$2.87 per share

Subject to Shareholders' approval at the 2016 AGM of the proposed final dividend and a general mandate to issue shares, the final dividend will be payable in cash with a scrip alternative where a 5 per cent discount on the subscription price will be offered to Shareholders who elect to subscribe for shares. The scrip dividend alternative is also conditional upon the SFC's granting the listing of, and permission to deal in, new shares of HKEX to be issued pursuant thereto. Details of the scrip dividend alternative will be set out in a circular to Shareholders.

Further information about HKEX's scrip dividend scheme and dividend history is available on the HKEX website [IR](#).

For Shareholders to be entitled to 2015 final dividend

Latest time to lodge transfer documents for registration with HKEX's registrar	At 4:30 pm on 4 May 2016
Closure of HKEX's Register of Members	5 to 6 May 2016 (both dates inclusive)
Record date	6 May 2016

Share Information

HKEX shares are listed on the Stock Exchange. HKEX is currently a constituent stock of the HSI and a number of sustainability indices as disclosed in the 2015 CSR Report.

Listing	
As at 31 December 2015	
– Number of issued shares	1,208,536,325 shares
– Market capitalisation	\$239.9 billion
Board lot size	100 shares
American Depositary Receipts	
Ticker Symbol	HKXCY
CUSIP	43858F109

Stock Codes	
Stock Exchange	388
Reuters	0388.HK
Bloomberg	388 HK Equity
WPK Number	AONJY9
SEDOL1	6267359 HK
ISIN	HK0388045442
COMMON	035776478

HKEX share performance vs HSI in 2015



Shareholding Distribution as at 31 December 2015 (based on HKEX's Register of Members)

Size of shareholding	Number of Shareholders	% of Shareholders	Number of shares held ('000)	% of HKEX* shares in issue
1 – 1,000	2,436	46.3	1,167	0.1
1,001 – 5,000	1,736	33.0	4,363	0.4
5,001 – 10,000	430	8.2	3,301	0.3
10,001 – 100,000	528	10.0	15,497	1.3
100,001 and above	133	2.5	1,184,208	98.0
Total	5,263	100.0	1,208,536	100.0

* Percentage is for reference only, and may not add up to the total due to rounding.

Details about HKEX's major Shareholders are disclosed in the Corporate Governance Report contained in this Annual Report.

Electronic Communication

This Annual Report is printed in English and Chinese, and is available under the About HKEX (Financial Statements) section of the HKEX website.

Shareholders are encouraged to access HKEX's corporate communications electronically via the HKEX website to help protect the environment. Shareholders may at any time change their choice of language or means of receiving HKEX's corporate communications free of charge by giving not less than 7 days' notice in writing to HKEX's registrar.

HKEX's Registrar – Hong Kong Registrars Limited

For corporate communications:

By post: 17M Floor, Hopewell Centre,
183 Queen's Road East,
Wanchai, Hong Kong

By email: hkex.ecom@computershare.com.hk

For registration of share transfers:

Address: Shops 1712-1716, 17th Floor, Hopewell Centre,
183 Queen's Road East, Wanchai, Hong Kong

Tel: +852 2862 8555

Fax: +852 2865 0990 / +852 2529 6087

Registration for News Alerts

Shareholders who would like to be alerted when HKEX publishes its corporate communications on the HKEXnews website can register for alerts in the Investment Service Centre section of the HKEX website. Further information about Shareholder communications can be found in the Corporate Governance Report contained in this Annual Report.

Feedback on Annual Report

HKEX values feedback on this Annual Report as well as its reporting of the Group's financial and governance performance. Shareholders may give their comments via the online form at www.hkex.com.hk/eng/exchange/invest/ir.htm or email at ssd@hkex.com.hk.