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香港交易及結算所有限公司

HONG KONG EXCHANGES AND CLEARING LIMITED

(Incorporated in Hong Kong with limited liability)

Stock Codes: 388 (HKD counter) and 80388 (RMB counter)

PROPOSED ADOPTION OF NEW ARTICLES OF ASSOCIATION OF HKEX

The board of directors (the “Board”) of Hong Kong Exchanges and Clearing Limited (“HKEX” or the “Company”) has proposed to adopt a new set of the Articles of Association of HKEX (the “New Articles”) to update various provisions contained in the existing Articles of Association of HKEX (the “Existing Articles”) for ensuring that upon the shares of HKEX become Participating Securities (as defined in the Securities and Futures Uncertificated Securities Market (“USM”) Rules (Chapter 571AS of the Laws of Hong Kong)), the provisions contained in the New Articles will align with the applicable USM related rules and regulations. The New Articles also incorporate certain amendments to the Existing Articles relating to appointment of proxies, and other consequential and housekeeping changes which are for clarity purposes.

The proposed adoption of the New Articles will be subject to the passing of a special resolution by shareholders of the Company (the “Shareholders”) at a general meeting of the Company (the “GM”) and approval by the Securities and Futures Commission in writing.

General Meeting of the Company

The GM will be convened as a hybrid meeting on Friday, 6 November 2026 at 4:30 pm at the HKEX Connect Hall on the 1st Floor, One and Two Exchange Square, Central, Hong Kong, with online access through an online platform, for the Shareholders to consider and, if thought fit, approve the proposed adoption of the New Articles. A circular, which sets out details of the proposed amendments to the Existing Articles, together with a notice of the GM and a guidance for Shareholders to attend the GM in person or through the online platform, which constitute part of a circular to Shareholders, as well as the proxy form will be available under the Investor Relations section of the HKEX Group website at www.hkexgroup.com and HKEXnews website at www.hkexnews.hk in due course. The results of the voting on the proposed resolution will be published on the HKEX Group website shortly after the GM is held.

By Order of the Board
Hong Kong Exchanges and Clearing Limited
Timothy Tsang
Group Company Secretary

Hong Kong, 8 October 2026

As at the date of this announcement, HKEX's Board of Directors comprises 12 Independent Non-executive Directors, namely Mr Carlson TONG (Chairman), Mr Nicholas Charles ALLEN, Mr Peter Wilhelm Hubert BRIEN, Mr CHAN Kam Wing, Clement, Mr CHAN Kin Por, Ms CHEUNG Ming Ming, Anna, Mr CHIA Pun Kok, Herbert, Ms DING Chen, Ms KWOK Pui Fong, Miranda, Mr Gordon Robert Halyburton ORR, Mr YAM Chi Kwong, Joseph, and Mr ZHANG Yichen, and one Executive Director, Ms CHAN Yiting, Bonnie, who is also the Chief Executive of HKEX.