



28 August 2008

Dear Shareholder

**Letter to new shareholders –
Election of Language and Means of Receipt of Corporate Communications**

Pursuant to Rule 2.07A and 2.07B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, we write to ascertain your preference as to which language and/or means of receipt of Corporate Communications^(Note) of Hong Kong Exchanges and Clearing Limited (“HKEx”, stock code: 388) in the future.

You may choose (i) to receive future Corporate Communications of HKEx in printed form (in English version only, in Chinese version only or in both versions); or (ii) to access future Corporate Communications posted on our corporate website at www.hkex.com.hk using electronic means in lieu of receiving printed copies, by completing the enclosed Reply Form and returning it by post, using the prepaid envelope, or hand delivery to HKEx’s share registrar, Hong Kong Registrars Limited, within three weeks from the date of this letter (the “Reply Period”).

If we do not receive your Reply Form within the Reply Period, we will send the Chinese version of future Corporate Communications to individual Shareholders with a Chinese name and having a Hong Kong address, and send the English version to other Shareholders, including those residing overseas and corporate Shareholders.

You are encouraged to take advantage of accessing the Corporate Communications posted on our corporate website using electronic means, which helps protect the environment and, we believe, is a more convenient and prompt method of communication with Shareholders. If you elect electronic means, we will send you an email notification of the posting of the relevant documents on our corporate website on the same day that the printed Corporate Communications are mailed to other Shareholders.

As a note of appreciation of your support to reduce paper consumption, HKEx will make charitable donation of HK\$50 for each election made by Shareholders to access Corporate Communications electronically, subject to a cap of HK\$100,000 per annum.

You are entitled at any time by reasonable notice in writing to HKEx’s share registrar to change your choice of language and means of receiving Corporate Communications. If you have chosen to access Corporate Communications of HKEx using electronic means and have any difficulty in receiving or gaining access to the relevant documents, for any reason, we will promptly upon request send the printed form of the same to you free of charge.

Please note that printed English and Chinese versions of Corporate Communications of HKEx are available from HKEx or HKEx’s share registrar upon request, and both versions are also available on HKExnews website at www.hkexnews.hk and our corporate website.

If you have any queries relating to this letter, please do not hesitate to call our enquiry hotline at 2862 8555.

Yours sincerely
Joseph Mau
Company Secretary

Encl.

Note: Corporate Communication refers to any document issued or to be issued by HKEx for the information or action of holders of any of its securities, including, but not limited to, the directors’ report and annual accounts together with a copy of the auditor’s report, the interim report, a notice of meeting, a circular and a proxy form.

香港交易及結算所有限公司
Hong Kong Exchanges and Clearing Limited

L0255/08

REPLY FORM

To: Hong Kong Exchanges and Clearing Limited (“HKEx”)
c/o Hong Kong Registrars Limited
Rooms 1806-1807, 18th Floor, Hopewell Centre
183 Queen’s Road East, Wanchai
Hong Kong

Election of Language and Means of Receipt of Corporate Communications

I/We would like to receive future Corporate Communications^(Note) of HKEx in the following manner:
(Please “√” **ONLY ONE** box)

- to receive the **printed English version only**; or
- to receive the **printed Chinese version only**; or
- to receive **both the printed English and Chinese versions**; or
- to access the Corporate Communications posted on HKEx’s corporate website using electronic means in lieu of receiving printed copies, and to receive **email notification** of the posting of the Corporate Communications on HKEx’s corporate website to my/our email address at _____.

Full Name(s) of Shareholder(s): _____ (English) _____ (Chinese)
(Please use BLOCK LETTERS)

Address: _____

Contact telephone number: _____

Signature(s): _____ Date: _____

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