



18 March 2010

Dear Shareholder

**Letter to existing registered shareholders –
Election of Language and Means of Receipt of Corporate Communications**

We are pleased to enclose the 2009 Annual Report of Hong Kong Exchanges and Clearing Limited (“HKEx”, stock code: 388) together with the Circular dated 18 March 2010 and the Proxy Form for your attention. Please be advised that the 2009 Corporate Social Responsibility Report and The Listing Committee Report 2009 published in electronic version are available respectively at the “About HKEx-Corporate Social Responsibility (“CSR”)” section and the “Listing Matters” section on the HKEx website at www.hkex.com.hk. You are welcome to provide your feedback on HKEx’s CSR performance and reporting, which is invaluable for our continual improvement. You may download the relevant feedback form from the HKEx website.

Those Shareholders who (i) have received the documents in either the English or Chinese language only and would like to receive a printed copy in the other language; or (ii) have elected to access the Corporate Communications^(Note) posted on the HKEx website using electronic means in lieu of receiving printed copies and would now like to receive a printed copy of the documents or (iii) wish to change their choice of language or means of receipt of all future HKEx’s Corporate Communications, please complete the enclosed Request Form and return it by post (using the mailing label in the Request Form) to HKEx’s registrar, Hong Kong Registrars Limited.

You are encouraged to take advantage of accessing HKEx’s Corporate Communications through the HKEx website, which helps protect the environment and, we believe that it is also the most prompt, efficient and convenient method of communication with Shareholders. If you elect electronic means, we will send you an email notification of the posting of the relevant documents on the HKEx website on the same day that the printed Corporate Communications are mailed to other Shareholders.

As a note of appreciation of your support to reduce paper consumption, HKEx will donate HK\$50 to a charity with a focus on environmental protection for each election made by Shareholders to access Corporate Communications electronically, subject to a cap of HK\$100,000 per annum.

You are entitled at any time by reasonable notice in writing to HKEx’s registrar or by email to HKEx at communicationrequest@hkex.com.hk to change your choice of language or means of receiving Corporate Communications. If you have elected to access HKEx’s Corporate Communications using electronic means but for any reason have any difficulty in receiving or gaining access to the relevant documents, our registrar will promptly upon request send the printed form of the same to you free of charge.

Please note that printed English and Chinese versions of HKEx’s Corporate Communications are available from HKEx or HKEx’s registrar upon request, and both versions are also available on the HKEx website and HKExnews website at www.hkexnews.hk.

If you have any queries relating to this letter, please do not hesitate to call our enquiry hotline at (852)2840 3457.

Yours faithfully
Joseph Mau
Company Secretary

Encl.

Note: Corporate Communication refers to any document issued or to be issued by HKEx for the information or action of holders of any of its securities, including, but not limited to, the directors’ report and annual accounts together with a copy of the auditor’s report, the interim report, a notice of meeting, a circular and a proxy form.

180310-00388-4

香港交易及結算所有限公司
Hong Kong Exchanges and Clearing Limited

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REQUEST FORM

To: Hong Kong Exchanges and Clearing Limited ("HKEx")
c/o Hong Kong Registrars Limited
17M Floor, Hopewell Centre
183 Queen's Road East, Wanchai
Hong Kong

You do **NOT** need to complete this form if you have received the documents in the language and means of receipt you want.

Part A – To receive the printed version

(Please "✓" in the box(es) where appropriate)

I/We would like to receive a printed English or Chinese version of the following HKEx's Corporate Communications^(Note):

- 2009 Annual Report
- Circular dated 18 March 2010

Part B – To change the choice of language or means of receipt of future Corporate Communications

I/We would like to receive future HKEx's Corporate Communications in the following manner:
(Please "✓" **ONLY ONE** box)

- to receive the **printed English version only**; or
- to receive the **printed Chinese version only**; or
- to receive **both the printed English and Chinese versions**; or
- to access the Corporate Communications posted on the HKEx website using electronic means in lieu of receiving printed copies, and to receive an **email notification** of the posting of the Corporate Communications on the HKEx website to my/our email address at _____.

Full Name(s) of Registered Shareholder(s): _____(English) _____(Chinese)
(Please use BLOCK LETTERS)

Address: _____

Contact telephone number: _____

Signature(s): _____ Date: _____

Note: Corporate Communication refers to any document issued or to be issued by HKEx for the information or action of holders of any of its securities, including, but not limited to, the directors' report and annual accounts together with a copy of the auditor's report, the interim report, a notice of meeting, a circular and a proxy form.

180310-00388-3

Please cut the mailing label and stick it on an envelope to return the Request Form to us.
No postage stamp necessary if posted in Hong Kong, otherwise, please affix an appropriate stamp.

郵寄標籤 MAILING LABEL

香港證券登記有限公司
Hong Kong Registrars Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong