



17 March 2011

Dear Shareholder

**Letter to Existing Registered Shareholders –
Election of Language and Means of Receipt of Corporate Communications**

We are pleased to enclose the 2010 Annual Report of Hong Kong Exchanges and Clearing Limited (“HKEx”, stock code: 388) together with the Circular dated 17 March 2011 and the Proxy Form for your attention. Please be advised that the 2010 Corporate Social Responsibility Report and The Listing Committee Report 2010 published in electronic version are available respectively in the “About HKEx – Corporate Social Responsibility (“CSR”)” section and the “Listing Matters – Listing Committee” section of the HKEx website at www.hkex.com.hk. We value your feedback on our CSR performance and reporting. Please submit your feedback online.

Those Shareholders who (i) have received the documents in either the English or Chinese language only and would like to receive a printed copy in the other language; or (ii) have elected to access the Corporate Communications^(Note) posted on the HKEx website using electronic means instead of receiving printed copies and would now like to receive a printed copy of the documents; or (iii) wish to change their choice of language or means of receipt of all future Corporate Communications, should complete the enclosed Request Form and return it by post (using the mailing label at the bottom of the Request Form) to HKEx’s registrar, Hong Kong Registrars Limited.

You are encouraged to take advantage of accessing the Corporate Communications through the HKEx website, which helps conserve the environment and, we believe that it is also the most prompt, efficient and convenient method of communication with Shareholders. If you elect to receive Corporate Communications through electronic means, we will send you an email notification of the posting of the relevant documents on the HKEx website on the same day that the printed Corporate Communications are mailed to other Shareholders.

In appreciation of your support to reduce paper consumption, HKEx will donate HK\$50 to a charity with a focus on environmental protection for each election made by Shareholders to access Corporate Communications electronically, subject to a cap of HK\$100,000 per annum.

You are entitled at any time by giving 7 days’ notice to HKEx’s registrar in writing or by email to hkex.ecom@computershare.com.hk to change your choice of language or means of receiving Corporate Communications. If you have elected to access the Corporate Communications using electronic means but for any reason have any difficulty in receiving or gaining access to the relevant documents, our registrar will promptly upon request send the printed version to you free of charge.

Please note that printed English and Chinese versions of the Corporate Communications are available from HKEx or HKEx’s registrar upon request, and both versions are also available on the HKEx website and the HKExnews website at www.hkexnews.hk.

If you have any queries relating to this letter, please call our registrar’s enquiry hotline at (852)2862 8688.

Yours faithfully
Joseph Mau
Company Secretary

Encl.

Note: Corporate Communication refers to any document issued or to be issued by HKEx for the information or action of holders of any of its securities, including, but not limited to, the directors’ report and annual accounts together with a copy of the auditor’s report, the interim report, a notice of meeting, a circular and a proxy form.

170311-00388-4

香港交易及結算所有限公司
Hong Kong Exchanges and Clearing Limited

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REQUEST FORM

To: Hong Kong Exchanges and Clearing Limited ("HKEx")
c/o Hong Kong Registrars Limited
17M Floor, Hopewell Centre
183 Queen's Road East, Wanchai
Hong Kong

You do **NOT** need to complete this form if you have received the documents in the language and means of receipt you want.

Part A – To receive the printed version

(Please "✓" in the box(es) where appropriate)

I/We would like to receive a printed English or Chinese version of the following document(s):

- 2010 Annual Report
- Circular dated 17 March 2011 and the Proxy Form

Part B – To change the choice of language or means of receipt of future Corporate Communications¹

I/We would like to receive future Corporate Communications:
(Please "✓" **ONLY ONE** box)

- in printed English version only; or
- in printed Chinese version only; or
- in both printed English and Chinese versions; or
- by electronic means instead of receiving printed copies (ie, by receiving an email notification of the posting of the Corporate Communication on the HKEx website on the date of despatch of such Corporate Communication).

My/Our email address²: _____
(for notification of release of Corporate Communications)

Full Name(s) of Registered Shareholder(s)²: _____ (English) _____ (Chinese)
(Please use BLOCK LETTERS)

Address²: _____

Contact telephone number²: _____

I/We agree that the personal data provided herein be used by HKEx and its registrar for the purposes of identification, communication, administration and processing of my/our request, and be retained for such period as may be necessary for carrying out of the above stated purposes.

Signature(s): _____ Date: _____

Notes:

- 1 Corporate Communication refers to any document issued or to be issued by HKEx for the information or action of holders of any of its securities, including, but not limited to, the directors' report and annual accounts together with a copy of the auditor's report, the interim report, a notice of meeting, a circular and a proxy form.
- 2 The provision of personal data in this form is voluntary. If a shareholder does not provide sufficient information, HKEx's registrar may not be able to process his/her request.

170311-00388-3

Please cut the mailing label and stick it on an envelope to return the Request Form to us.
No postage stamp necessary if posted in Hong Kong, otherwise, please affix an appropriate stamp.

郵寄標籤 MAILING LABEL

香港證券登記有限公司
Hong Kong Registrars Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong