



25 May 2011

Dear Shareholder

**Letter to Registered Shareholders –
Quarterly Report for the three months ended 31 March 2011**

We are pleased to enclose the Quarterly Report of Hong Kong Exchanges and Clearing Limited (“HKEx”, stock code: 388) for the three months ended 31 March 2011 for your attention. The English and Chinese versions of the report are also available on the HKEx website at www.hkex.com.hk and the HKExnews website at www.hkexnews.hk. You may access the document by clicking “Financial Statements” under the “About HKEx – Investor Relations” section on the home page of the HKEx website.

Those Shareholders who (i) have received the document in either the English or Chinese language only and would like to receive a printed copy in the other language; or (ii) have elected to access the Corporate Communications^(Note) posted on the HKEx website using electronic means instead of receiving printed copies and would now like to receive a printed copy of the document, should complete the enclosed Request Form and return it by post (using the mailing label at the bottom of the Request Form) to HKEx’s registrar, Hong Kong Registrars Limited.

Please note that you are entitled at any time by giving 7 days’ notice to HKEx’s registrar in writing or by sending an email to hkex.ecom@computershare.com.hk to change your choice of language or means of receiving Corporate Communications. If you have elected to access the Corporate Communications using electronic means but for any reason have any difficulty in receiving or gaining access to the relevant documents, our registrar will promptly upon request send the printed version to you free of charge.

If you have any queries relating to this letter, please call our registrar’s enquiry hotline at (852)2862 8688.

Yours faithfully
Joseph Mau
Company Secretary

Encl.

Note: Corporate Communication refers to any document issued or to be issued by HKEx for the information or action of holders of any of its securities, including, but not limited to, the directors’ report and annual accounts together with a copy of the auditor’s report, the interim report, a notice of meeting, a circular and a proxy form.

250511-00388-4(21)

香港交易及結算所有限公司
Hong Kong Exchanges and Clearing Limited

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REQUEST FORM

To: Hong Kong Exchanges and Clearing Limited ("HKEx")
c/o Hong Kong Registrars Limited
17M Floor, Hopewell Centre
183 Queen's Road East, Wanchai
Hong Kong

You do **NOT** need to complete this form if you have received the documents in the language and means of receipt you want.

To receive the printed version of the Quarterly Report of HKEx for the three months ended 31 March 2011 (the "Quarterly Report")
(Please "✓" **ONLY ONE** box)

- I/We have already received the English version of the Quarterly Report but I/we would like to receive a Chinese version; or
- I/We have already received the Chinese version of the Quarterly Report but I/we would like to receive an English version; or
- I/We have chosen to access the Quarterly Report posted on the HKEx website using electronic means but I/we would like to receive a printed copy in *English / Chinese / both English and Chinese (*please delete where inappropriate).

Full Name(s) of Registered Shareholder(s)¹: _____ (English) _____ (Chinese)
(Please use BLOCK LETTERS)

Address¹: _____

Contact telephone number¹: _____

I/We agree that the personal data provided herein be used by HKEx and its registrar for the purposes of identification, communication, administration and processing of my/our request, and be retained for such period as may be necessary for carrying out of the above stated purposes.

Signature(s): _____ Date: _____

Notes:

- 1 The provision of personal data in this form is voluntary. If a shareholder does not provide sufficient information, HKEx's registrar may not be able to process his/her request. Registered Shareholders have right to request access to and/or correction of their personal data by contacting HKEx's registrar.
- 2 Please complete this form clearly. Any form with no indicated choice, with no signature or otherwise incorrectly completed will be void.
- 3 For the avoidance of doubt, we do not accept any other instruction given on this Request Form.

250511-00388-3(21)

Please cut the mailing label and stick it on an envelope to return the Request Form to us.
No postage stamp necessary if posted in Hong Kong, otherwise, please affix an appropriate stamp.

郵寄標籤 MAILING LABEL

香港證券登記有限公司
Hong Kong Registrars Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong