



(Stock Code: 388)

15 March 2012

Dear Shareholder

**Letter to Existing Registered Shareholders
– Notice of Publication of 2011 Annual Report and other documents**

The English and Chinese versions of the 2011 Annual Report of Hong Kong Exchanges and Clearing Limited (“HKEx”) together with the Circular dated 15 March 2012 and the Proxy Form are available in the “About HKEx – Investor Relations” section of the HKEx website (www.hkex.com.hk) and the HKExnews website (www.hkexnews.hk). If you have elected to receive the Corporate Communications ^(Note) in printed form, the printed version of your selected language(s) are enclosed.

The 2011 Corporate Social Responsibility Report and The Listing Committee Report 2011 published in electronic version are also available respectively in the “About HKEx – Corporate Social Responsibility” section and the “Listing Matters – Listing Committee” section of the HKEx website.

If you wish to (i) receive the 2011 Annual Report and/or Circular dated 15 March 2012 in printed form or in the language version other than your existing choice; and/or (ii) change your choice of language or means of receiving all future Corporate Communications, please complete, sign and return the enclosed request form to the HKEx’s registrar, Hong Kong Registrars Limited by post (using the mailing label at the bottom of the request form) or by email to hkex.ecom@computershare.com.hk.

You are entitled at any time by giving at least a 7-day notice in writing to HKEx’s registrar, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong or by email to HKEx at hkex.ecom@computershare.com.hk to change your choice of language and means of receiving Corporate Communications. If you have elected (or are deemed to have elected) to access the Corporate Communications by electronic means through the HKEx website (“Electronic Version”) but for any reason have difficulty in accessing the relevant Corporate Communication electronically, or wish to receive printed copies, HKEx will promptly upon receiving your request send the printed form to you free of charge.

You are encouraged to elect the Electronic Version which helps conserve the environment, and we believe that it is also the most prompt, efficient and convenient method of communication with Shareholders. In appreciation of your support to reduce paper consumption, HKEx will donate HK\$50 to a charity with a focus on environmental protection for each election of the Electronic Version made by Shareholders, subject to a cap of HK\$100,000 per annum.

Should you have any queries in relation to this letter, please call our registrar’s enquiry hotline on (852) 2862 8688 during business hours (9:00 am to 6:00 pm, Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully
Joseph Mau
Company Secretary

Encl.

Note: Corporate Communication refers to any document issued or to be issued by HKEx for the information or action of holders of any of its securities, including, but not limited to, the directors’ report and annual accounts together with a copy of the auditor’s report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.

HKXH-15032012-1(7)

香港交易及結算所有限公司
Hong Kong Exchanges and Clearing Limited

Request Form

To: Hong Kong Exchanges and Clearing Limited ("HKEx")
 c/o Hong Kong Registrars Limited
 17M Floor, Hopewell Centre, 183 Queen's Road East,
 Wanchai, Hong Kong

You do NOT need to complete this request form if you have received the document(s) in the language or in the manner you want.

Part A – To receive the printed version

(Please "X" in the box(es) where appropriate)

I/We would like to receive a printed English or Chinese version of the following HKEx's Corporate Communication*:

- 2011 Annual Report
- Circular dated 15 March 2012 and the Proxy Form

Part B – To change the choice of language or means of receiving Corporate Communications

(Please "X" ONLY ONE box)

I/We would like to receive future HKEx's Corporate Communications:

- by electronic means through the HKEx website (www.hkex.com.hk) (instead of in printed copies) with an email notification to my/our email address at _____ (if any) or a notification letter mailed to my/our address when printed copies of the relevant Corporate Communications are mailed; or
- in printed form in English ONLY; or
- in printed form in Chinese ONLY; or
- in printed form in BOTH English and Chinese.

Full Name(s) of Registered Shareholder(s)[#]: _____ (English) _____ (Chinese)
 (Please use BLOCK LETTERS)

Address[#]: _____
 (Please use BLOCK LETTERS)

Contact telephone number: _____

Date: _____ Signature(s): _____

* Corporate Communication refers to any document issued or to be issued by HKEx for the information or action of holders of any of its securities, including, but not limited to, the directors' report and annual accounts together with a copy of the auditor's report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.
 # You are requested to fill in the details if you download this request form from the HKEx website.

Notes:

1. Please complete this request form clearly. Any request form with no indicated choice, with no signature or otherwise incorrectly completed will be void.
2. The above instruction in Part B will apply to all future Corporate Communications to be sent to you until you notify HKEx otherwise by giving at least a 7-day notice in writing to HKEx's registrar, Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email to HKEx at hkex.ecom@computershare.com.hk.
3. For the avoidance of doubt, we do not accept any special instructions written on this request form.

PERSONAL INFORMATION COLLECTION STATEMENT

- (i) "Personal Data" in these statements has the same meaning as "personal data" in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO").
- (ii) Your supply of Personal Data to HKEx is on a voluntary basis. Failure to provide sufficient information, HKEx may not be able to process your instructions and/or requests as stated in this form.
- (iii) Your Personal Data may be disclosed or transferred by HKEx to its subsidiaries, its share registrar, and/or other companies or bodies for any of the stated purposes, and retained for such period as may be necessary for our verification and record purposes.
- (iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be in writing to the Personal Data Privacy Officer of Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

HKXH-15032012-1(7)

Please cut the mailing label and stick it on
 an envelope to return this Request Form to us.
No postage stamp necessary if posted in Hong Kong.



MAILING LABEL
 Hong Kong Registrars Limited
 Freepost No. 37
 Hong Kong

