

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

If you are in any doubt as to any aspect of this Revocation Notice or as to the action you should take, you should consult an exchange participant or other securities dealer licensed as a licensed person under the Securities and Futures Ordinance, bank manager, solicitor, certified public accountant or other professional adviser.



**Hong Kong Exchanges and Clearing Limited**  
**香港交易及結算所有限公司**

(Incorporated in Hong Kong with limited liability)  
(Stock Code: 388)

**FINAL DIVIDEND FOR THE YEAR ENDED 31 DECEMBER 2014 (“2014 FINAL DIVIDEND”)  
SCRIP DIVIDEND SCHEME – REVOCATION NOTICE**

**PART A – ENTITLEMENT ADVICE**

AS YOU HAVE ALREADY CHOSEN TO RECEIVE SHARES IN HONG KONG EXCHANGES AND CLEARING LIMITED (THE “COMPANY”) CREDITED AS FULLY PAID (“NEW SHARES”) INSTEAD OF CASH FOR ALL FUTURE DIVIDENDS TO BE PAID BY THE COMPANY WITH A SCRIP ALTERNATIVE AVAILABLE TO YOU (“PERMANENT ELECTION”), YOU WILL, FOR THE 2014 FINAL DIVIDEND (HK\$2.15 PER SHARE), RECEIVE THE NUMBER OF NEW SHARES AS SHOWN IN BOX 3 BELOW, UNLESS YOU ELECT OTHERWISE.

<b>BOX 1</b>	NAME(S) AND ADDRESS OF REGISTERED SHAREHOLDER(S)	<b>BOX 2</b>	REGISTERED HOLDING(S) OF SHARES HELD ON 7 MAY 2015 (“RECORD DATE”)	
<b>SPECIMEN</b>		<b>BOX 3</b>	NUMBER OF NEW SHARES TO BE ISSUED AT THE MARKET VALUE OF HK\$286.64 PER SHARE <sup>(Note)</sup>	

(Note: Market Value bears the same meaning as defined in the circular dated 13 May 2015. Fractional entitlements to a New Share will not be issued and the residual dividend entitlement, if any, will be paid in cash.)

**PART B – REVOCATION OF PERMANENT ELECTION**

**IF YOU WISH TO RECEIVE THE 2014 FINAL DIVIDEND IN THE NUMBER OF NEW SHARES SHOWN IN BOX 3 ABOVE INSTEAD OF CASH, THIS NOTICE IS FOR YOUR INFORMATION ONLY AND YOU NEED NOT TAKE ANY ACTION.**

HOWEVER, IF YOU WISH TO RECEIVE THE 2014 FINAL DIVIDEND WHOLLY IN CASH, OR PARTLY IN CASH AND PARTLY IN NEW SHARES, YOU MUST COMPLETE AND SIGN THIS REVOCATION NOTICE AND RETURN IT BY POST, USING THE ENCLOSED PREPAID ENVELOPE, OR BY HAND, AS SOON AS POSSIBLE SO AS TO ENABLE IT TO BE RECEIVED BY THE COMPANY’S REGISTRAR, HONG KONG REGISTRARS LIMITED, AT 17M FLOOR, HOPEWELL CENTRE, 183 QUEEN’S ROAD EAST, WANCHAI, HONG KONG **BEFORE 4:30 PM (HONG KONG TIME) ON FRIDAY, 29 MAY 2015 (“CLOSING TIME”)**.

**PART 1 – CASH DIVIDEND ONLY**

If you wish to receive the 2014 Final Dividend wholly in cash, please SIGN, DATE and RETURN this Revocation Notice.

**PART 2 – PART CASH DIVIDEND AND PART NEW SHARES**

If you wish to receive the 2014 Final Dividend partly in cash and partly in New Shares, please ENTER in Box 4 the number of shares registered in your name on the Record Date for which you wish the 2014 Final Dividend to be paid to you in New Shares. Please SIGN, DATE and RETURN this Revocation Notice to revoke your previous Permanent Election.

(If your specified number in Box 4 is greater than your registered holding on the Record Date, you will be deemed to have elected to receive New Shares only in respect of ALL the shares registered in your name on the Record Date. You will receive New Shares only for the 2014 Final Dividend.)

<b>BOX 4</b>	NUMBER OF SHARES FOR WHICH THE 2014 FINAL DIVIDEND IS TO BE PAID IN NEW SHARES	
--------------	--	--

TO HONG KONG EXCHANGES AND CLEARING LIMITED:

I/We, the undersigned and above-named shareholder(s), give notice that I/we revoke my/our instruction given previously to the Company relating to my/our Permanent Election. If so indicated in Box 4, I/we give notice that I/we elect to receive New Shares instead of cash in respect of the 2014 Final Dividend for the part of the shares registered in my/our name(s) in accordance with the instructions as given above, subject to the terms and conditions set out in the circular dated 13 May 2015.

SIGNED (signature(s) must match the records maintained by the Company’s registrar)

(1)..... (2)..... (3)..... (4).....

Daytime telephone number (if any): ..... Date: ..... 2015

**In the case of joint holders, all must sign.**

**In the case of a corporation, this Revocation Notice should be signed on its behalf by a duly authorised officer whose office should be stated.**

THIS REVOCATION NOTICE IS FOR THE USE ONLY BY THE SHAREHOLDER(S) WHOSE NAME(S) IS/ARE PRINTED IN BOX 1. IF YOU WISH TO CONTINUE TO RECEIVE NEW SHARES FOR THE 2014 FINAL DIVIDEND AND ALL FUTURE DIVIDENDS INSTEAD OF CASH, YOU SHOULD NOT COMPLETE THIS REVOCATION NOTICE. THE RIGHT TO NEW SHARES INSTEAD OF THE WHOLE OR PART OF CASH DIVIDENDS IS NON-TRANSFERABLE. NO ACKNOWLEDGEMENT OF RECEIPT OF THIS REVOCATION NOTICE WILL BE ISSUED.

DIVIDEND WARRANTS AND/OR DEFINITIVE CERTIFICATES FOR NEW SHARES WILL BE DESPATCHED BY ORDINARY MAIL TO THE RESPECTIVE SHAREHOLDERS CONCERNED AT THEIR OWN RISK TO THE ADDRESS STATED ABOVE ON FRIDAY, 5 JUNE 2015.

**PLEASE NOTE THAT ONCE YOU SIGN AND RETURN THIS REVOCATION NOTICE, YOUR PREVIOUS PERMANENT ELECTION WILL BE VOIDED AND HAVE NO EFFECT. HOWEVER, IF THIS REVOCATION NOTICE IS NOT COMPLETED CORRECTLY AND/OR NOT RECEIVED BY THE COMPANY’S REGISTRAR BEFORE THE CLOSING TIME, ALL OF THE 2014 FINAL DIVIDEND IN RESPECT OF YOUR REGISTERED SHAREHOLDING WILL BE PAID IN NEW SHARES ONLY IN ACCORDANCE WITH THE PERMANENT ELECTION THAT YOU HAVE MADE. THE COMPANY’S DECISION IN ANY DISPUTE RELATING TO THE SCRIP DIVIDEND SCHEME SHALL BE CONCLUSIVE AND BINDING.**