

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this Revocation Notice or as to the action you should take, you should consult an exchange participant or other securities dealer licensed as a licensed person under the Securities and Futures Ordinance, bank manager, solicitor, certified public accountant or other professional adviser.



香港交易所

香港交易及結算所有限公司

HONG KONG EXCHANGES AND CLEARING LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 388)

**FINAL DIVIDEND FOR THE YEAR ENDED 31 DECEMBER 2017 (“2017 FINAL DIVIDEND”)
SCRIP DIVIDEND SCHEME – REVOCATION NOTICE**

AS YOU HAVE ALREADY CHOSEN TO RECEIVE SHARES IN HONG KONG EXCHANGES AND CLEARING LIMITED (“HKEX” OR THE “COMPANY”) CREDITED AS FULLY PAID (“NEW SHARES”) INSTEAD OF CASH FOR ALL FUTURE DIVIDENDS TO BE PAID BY THE COMPANY WITH A SCRIP ALTERNATIVE AVAILABLE TO YOU (“PERMANENT ELECTION”), YOU WILL RECEIVE THE 2017 FINAL DIVIDEND (HK\$2.85 PER SHARE) IN NEW SHARES ONLY. THE EXACT NUMBER OF NEW SHARES THAT YOU WILL RECEIVE WILL BE CALCULATED BASED ON THE MARKET VALUE (AS DEFINED IN THE CIRCULAR DATED 9 MAY 2018) TO BE ANNOUNCED AND PUBLISHED ON THE HKEX GROUP WEBSITE AND HKEXNEWS WEBSITE AFTER THE CLOSE OF BUSINESS ON OR ABOUT TUESDAY, 15 MAY 2018.

HOWEVER, IF YOU WISH TO RECEIVE THE 2017 FINAL DIVIDEND WHOLLY IN CASH, OR PARTLY IN CASH AND PARTLY IN NEW SHARES, YOU MUST COMPLETE AND SIGN THIS REVOCATION NOTICE AND RETURN IT BY POST (USING THE ENCLOSED PREPAID ENVELOPE) OR BY HAND AS SOON AS POSSIBLE SO AS TO ENABLE IT TO BE RECEIVED BY THE COMPANY’S REGISTRAR, HONG KONG REGISTRARS LIMITED, AT 17M FLOOR, HOPEWELL CENTRE, 183 QUEEN’S ROAD EAST, WAN CHAI, HONG KONG **BEFORE 4:30 PM (HONG KONG TIME) ON FRIDAY, 25 MAY 2018 (“CLOSING TIME”)**.

BOX 1	NAME(S) AND ADDRESS OF REGISTERED SHAREHOLDER(S)	IF YOU WISH TO CONTINUE TO RECEIVE THE 2017 FINAL DIVIDEND IN THE FORM OF NEW SHARES ONLY, DO NOT COMPLETE THIS REVOCATION NOTICE.
SPECIMEN		
BOX 2	REGISTERED HOLDING(S) OF SHARES HELD ON 3 MAY 2018 (“RECORD DATE”)	

PART 1 – CASH DIVIDEND ONLY

If you wish to receive the 2017 Final Dividend wholly in cash, please SIGN, DATE and RETURN this Revocation Notice.

PART 2 – PARTLY CASH DIVIDEND AND PARTLY NEW SHARES

If you wish to receive the 2017 Final Dividend partly in cash and partly in New Shares, please ENTER in Box 3 the number of shares registered in your name(s) on the Record Date for which you wish the 2017 Final Dividend to be paid to you in New Shares. Please SIGN, DATE and RETURN this Revocation Notice to revoke your previous Permanent Election.

BOX 3	NUMBER OF SHARES FOR WHICH THE 2017 FINAL DIVIDEND IS TO BE PAID IN NEW SHARES	
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(If your specified number in Box 3 is greater than your registered holding on the Record Date, you will be deemed to have elected to receive New Shares only in respect of ALL the shares registered in your name(s) on the Record Date. You will receive New Shares only for the 2017 Final Dividend.)

TO HONG KONG EXCHANGES AND CLEARING LIMITED:

I/We, the undersigned and above-named shareholder(s), give notice that I/we revoke my/our instruction given previously to the Company relating to my/our Permanent Election. If so indicated in Box 3, I/we give notice that I/we elect to receive New Shares instead of cash in respect of the 2017 Final Dividend for the part of the shares registered in my/our name(s) in accordance with the instructions as given above, subject to the terms and conditions set out in the circular dated 9 MAY 2018.

SIGNED (signature(s) must match the records maintained by the Company’s registrar)

(1)..... (2)..... (3)..... (4).....

Daytime telephone number (if any):..... Date: 2018

In the case of joint holders, all must sign.

In the case of a corporation, this Revocation Notice should be signed on its behalf by a duly authorised officer whose office should be stated.

THIS REVOCATION NOTICE IS FOR THE USE ONLY BY THE SHAREHOLDER(S) WHOSE NAME(S) IS/ARE PRINTED IN BOX 1. IF YOU WISH TO CONTINUE TO RECEIVE NEW SHARES FOR THE 2017 FINAL DIVIDEND AND ALL FUTURE DIVIDENDS INSTEAD OF CASH, YOU SHOULD NOT COMPLETE THIS REVOCATION NOTICE. THE RIGHT TO NEW SHARES INSTEAD OF THE WHOLE OR PART OF CASH DIVIDENDS IS NON-TRANSFERABLE. NO ACKNOWLEDGEMENT OF RECEIPT OF THIS REVOCATION NOTICE WILL BE ISSUED.

DIVIDEND WARRANTS AND/OR DEFINITIVE CERTIFICATES FOR NEW SHARES WILL BE DESPATCHED BY ORDINARY MAIL TO THE RESPECTIVE SHAREHOLDERS CONCERNED AT THEIR OWN RISK TO THE ADDRESS STATED ABOVE ON FRIDAY, 1 JUNE 2018.

PLEASE NOTE THAT ONCE YOU SIGN AND RETURN THIS REVOCATION NOTICE, YOUR PREVIOUS PERMANENT ELECTION WILL BE VOIDED AND HAVE NO EFFECT. HOWEVER, IF THIS REVOCATION NOTICE IS NOT COMPLETED CORRECTLY AND/OR NOT RECEIVED BY THE COMPANY’S REGISTRAR BEFORE THE CLOSING TIME, ALL OF THE 2017 FINAL DIVIDEND IN RESPECT OF YOUR REGISTERED SHAREHOLDING WILL BE PAID IN NEW SHARES ONLY IN ACCORDANCE WITH THE PERMANENT ELECTION THAT YOU HAVE MADE. FOR THE AVOIDANCE OF DOUBT, ANY SPECIAL INSTRUCTIONS GIVEN IN THE REVOCATION NOTICE WILL NOT BE ACCEPTED. THE COMPANY’S DECISION IN ANY DISPUTE RELATING TO THE SCRIP DIVIDEND SCHEME SHALL BE CONCLUSIVE AND BINDING.