

15 March 2023

Dear Shareholder

**Hong Kong Exchanges and Clearing Limited (“HKEX”)
Letter to New Registered Shareholders
– Election of Language and Means of Receipt of Corporate Communications**

We are pleased to enclose HKEX’s 2022 Annual Report (in both English and Chinese), and Circular dated 15 March 2023 containing the notice of the annual general meeting together with the relevant proxy form for your attention.

Pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and HKEX’s Articles of Association, HKEX is permitted to supply Corporate Communications ^(Note) to Shareholders either (i) in printed form, in English and/or Chinese (“Printed Version”) or (ii) by electronic means through the HKEX Group website (www.hkexgroup.com) and HKEXnews website (www.hkexnews.hk) (“Electronic Version”).

We write to ascertain your preference in receiving all future Corporate Communications. To make your election, please complete, sign and return the enclosed reply form by post (using the mailing label at the bottom of the reply form) to HKEX’s registrar, Hong Kong Registrars Limited.

If HKEX does not receive the duly completed and signed reply form or any response from you indicating your objection to access Corporate Communications by electronic means through the HKEX Group website by 12 April 2023, you are deemed to have elected the Electronic Version instead of the Printed Version. If you have elected (or are deemed to have elected) the Electronic Version, HKEX will, on the same day when the Printed Version is mailed, notify you of the publication of such Corporate Communication on the HKEX Group website by email or, if no email address is provided, by post to your address as it appears in HKEX’s register of members.

Please note that the English and Chinese versions of all Corporate Communications are available on the HKEX Group website and the HKEXnews website, and their printed copies are available from HKEX’s registrar on request.

You may at any time change your choice of language or means of receipt of all future Corporate Communications by giving not less than seven days’ notice in writing to Hong Kong Registrars Limited (by post to 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong or by email to hkex.ecom@computershare.com.hk). Even if you have elected (or are deemed to have elected) the Electronic Version but for any reason have difficulty in accessing the relevant Corporate Communications electronically, or wish to receive printed copies, HKEX will promptly upon your request send the Printed Version to you free of charge.

HKEX’s 2022 Corporate Social Responsibility Report is published in electronic form only under the Investor Relations (Regulatory Disclosure) section of the HKEX Group website (www.hkexgroup.com). If you wish to receive a printed copy of HKEX’s 2022 Corporate Social Responsibility Report, you may submit your request to Hong Kong Registrars Limited by post at the above address or by email to hkex.ecom@computershare.com.hk.

You are encouraged to elect the Electronic Version to help protect the environment, and we believe that it is the most prompt, efficient and convenient method of communication with Shareholders. Whenever a Shareholder elects the Electronic Version, HKEX will donate HK\$50 to a charity with a focus on environmental protection, subject to a cap of HK\$100,000 per annum.

Should you have any queries in relation to this letter, please call the enquiry hotline of HKEX’s registrar on (852) 2862 8688 during business hours (9:00 am to 6:00 pm, Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully
David Fu
Group Company Secretary

Encl.

Note: Corporate Communication refers to any document issued or to be issued by HKEX for the information or action of holders of any of its securities, including, but not limited to, the directors’ report and annual accounts together with a copy of the auditor’s report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.

HKXH-15032023(7)



Reply Form

To: Hong Kong Exchanges and Clearing Limited ("HKEX")
c/o Hong Kong Registrars Limited
17M Floor, Hopewell Centre, 183 Queen's Road East,
Wan Chai, Hong Kong

Election of Language and Means of Receipt of Corporate Communications*

I/We would like to receive all future Corporate Communications of HKEX in the manner indicated below:
(Please check "X" ONLY ONE box below)

- by electronic means through the HKEX Group website (www.hkexgroup.com) (instead of in printed copies) with email notification to my/our email address at _____ (if any), or a notification letter mailed to my/our address, of the publication of Corporate Communications on the HKEX Group website; or
- in printed form in English ONLY; or
- in printed form in Chinese ONLY; or
- in printed form in BOTH English and Chinese.

Full name(s) of registered shareholder(s)#: _____ (English) _____ (Chinese)
(Please use BLOCK LETTERS)

Address#: _____
(Please use BLOCK LETTERS)

Contact telephone number: _____

Date: _____ Signature(s): _____

* Corporate Communication refers to any document issued or to be issued by HKEX for the information or action of holders of any of its securities, including, but not limited to, the directors' report and annual accounts together with a copy of the auditor's report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.

You are requested to fill in the details if you have downloaded this reply form from the HKEX Group website.

Notes:

- Please complete this reply form clearly. Any reply form with no indicated choice, with no signature or otherwise incorrectly completed will be void.
- If HKEX does not receive your reply form or any response indicating your objection by 12 April 2023, you are deemed to have elected to access Corporate Communications by electronic means through the HKEX Group website instead of receiving the printed copies, and we will send you a letter by post notifying you of the publication of the Corporate Communications on the HKEX Group website in future.
- The above instruction will apply to all future Corporate Communications to be sent to you until you notify HKEX otherwise by giving not less than seven days' notice in writing to HKEX's registrar, Hong Kong Registrars Limited (by post to 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong or by email to hkex.ecom@computershare.com.hk).
- For the avoidance of doubt, we do not accept any special instructions written on this reply form.

PRIVACY STATEMENT

HKEX and/or any third party will process the personal data of its Shareholders where it has been submitted to HKEX for the purpose of facilitating corporate communications.

The personal data disclosed to HKEX and/or any third party may be processed for the purposes of fulfilling HKEX's legal obligations and its obligations to Shareholders and communicating to Shareholders. The lawful bases for this processing are compliance with legal obligations and fulfilling its legitimate interests.

Failure to provide sufficient personal data may result in HKEX being unable to ascertain the Shareholder's preference in receiving future corporate communications.

Please refer to HKEX's Privacy Notice for Annual General Meeting and Corporate Communications, which is available under the HKEX Group website (www.hkexgroup.com), for further details of how HKEX shall process and protect personal data and the rights of individuals whose personal data is processed.

Should you later need to amend details that have been provided in this form, please submit your request in writing to HK Privacy Officer of Hong Kong Registrars Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

Mailing Label

Hong Kong Registrars Limited
Freepost No. : 37
Hong Kong

Please cut the mailing label and stick it on an envelope
to return this form to us.
No postage is necessary if posted in Hong Kong.

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