

18 March 2026

Dear Registered Shareholder

(1) 2025 Annual Report, Circular dated 18 March 2026 together with Notice of Annual General Meeting and Proxy Form (collectively “Current Corporate Communications”) and 2025 Sustainability Report

The English and Chinese versions of the Current Corporate Communications and the 2025 Sustainability Report of Hong Kong Exchanges and Clearing Limited (“HKEX”) are now available in the Investor Relations (Regulatory Disclosure) section of the HKEX Group website (www.hkexgroup.com) and on the HKEXnews website (www.hkexnews.hk).

(2) 2026 Annual General Meeting of HKEX (“AGM”)

The AGM will be held as a hybrid meeting on Wednesday, 29 April 2026 at 4:30 pm, whereby Shareholders may choose to attend and vote at HKEX Connect Hall on the 1st Floor, One and Two Exchange Square, Central, Hong Kong, or through the Online Platform.

Shareholders attending the AGM through the Online Platform will be able to view the live webcast of the AGM, pose questions and cast votes in near real-time through the Online Platform. The Online Platform will be open for Shareholders to log in from 3:30 pm on 29 April 2026 via <https://meetings.computershare.com/HKEX2026AGM> or by scanning the relevant QR Code below.

Your login details for the Online Platform are as follows:

<ul style="list-style-type: none">• Shareholder No. : Begin with the uppercase letter “C” followed by your 10-digit shareholder reference number (“SRN”) printed under the barcode on the top right corner of this letter (eg. C0000001111)• PIN : The five-digit Personal Identification Number printed below SRN	 <p>For joining AGM online</p>	 <p>For submitting proxy appointment</p>
<p>You may appoint a proxy by completing and submitting a proxy form accompanying HKEX’s AGM circular dated 18 March 2026 (“AGM Circular”) or downloaded from the HKEX Group website (www.hkexgroup.com). You may also submit your proxy appointment electronically via https://www.eproxyappointment.com/HKEX or by scanning the relevant QR Code on the right, using your login details for the Online Platform.</p>		

For corporate Shareholders who wish to attend and vote at the AGM through the Online Platform, please contact HKEX’s registrar, Computershare Hong Kong Investor Services Limited (“Registrar”) (telephone: (852) 2862 8555) for arrangements.

Please refer to the AGM Circular and its accompanying proxy form for details of the AGM arrangements and proxy appointment.

(3) Dissemination of HKEX’s Corporate Communications and solicitation of email address

Details of dissemination of HKEX’s Corporate Communications ^(Note 1), including the required procedures for you to receive printed copies of HKEX’s Corporate Communications, are set out in the attached Notice on Arrangement for Dissemination of Corporate Communications by HKEX (“Notice”).

You are recommended to provide an email address to HKEX for receiving HKEX’s Actionable Corporate Communication(s) ^(Note 1) electronically pursuant to the Listing Rules. If you have not provided an email address to HKEX or your email address provided is not valid or functional, HKEX will send Actionable Corporate Communication(s) in printed form to your address as it appears in HKEX’s register of members maintained by the Registrar.

You may submit your email address by completing and submitting the Online Request Form via scanning the QR code set out in the Notice, or the Request Form ^(Note 2). Please ensure that your email address provided is valid and functional.

Should you have any queries on the above, please call the enquiry hotline of the Registrar on (852) 2862 8688 during business hours (9:00 am to 6:00 pm, Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully
Timothy Tsang
Group Company Secretary

Notes:

1. Corporate Communications refer to any documents issued or to be issued by HKEX for the information or action of holders of any of its securities or the investing public, including, but not limited to, the directors’ report, the annual accounts together with a copy of the auditor’s report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.
Actionable Corporate Communications refer to any corporate communications that seek instructions from HKEX’s securities holders on how they wish to exercise their rights or make an election as HKEX’s securities holders. For the avoidance of doubt, Actionable Corporate Communications do not include a notice of general meeting and proxy form. Pursuant to the Listing Rules, HKEX is required to send Actionable Corporate Communications to holders of its securities individually.
2. Shareholders may complete and submit the Request Form, which is available for download from the Investor Relations (Shareholder Information / Shareholder Services) section on the HKEX Group website (www.hkexgroup.com), to Computershare Hong Kong Investor Services Limited, by post to 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, or by email to hkex.ecom@computershare.com.hk.

Notice on Arrangement for Dissemination of HKEX's Corporate Communications

Pursuant to the Listing Rules, the Hong Kong Companies Ordinance and HKEX's Articles of Association, HKEX disseminates its Corporate Communications ^(Note 1) electronically through the HKEX Group website (www.hkexgroup.com) and the HKEXnews website (www.hkexnews.hk). Subject to relevant laws and regulations, HKEX will only send Corporate Communication(s) in printed form to Shareholders upon their request or, where in the case of Actionable Corporate Communications ^(Note 1), a Shareholder has not provided a valid and functional email address to HKEX (see below).



Online Request Form

Shareholders are recommended to access the English and/or Chinese version(s) of HKEX's Corporate Communications through the relevant links provided in the Investor Relations (Regulatory Disclosure) section of the HKEX Group website (www.hkexgroup.com), or through browsing the HKEXnews website (www.hkexnews.hk) under HKEX's stock code "388" or "80388".

Shareholders who wish to be notified when HKEX publishes its Corporate Communications on the HKEX Group website may register for the News Alerts service in the Market Data section of the HKEX Market website (www.hkex.com.hk) or submit their request for receiving email notification of the publication by providing their email address to HKEX.

Shareholders are recommended to provide an email address to HKEX for receiving HKEX's Actionable Corporate Communication(s) electronically pursuant to the Listing Rules. If Shareholders have not provided an email address to HKEX or their email address provided is not valid or functional, HKEX will send its Actionable Corporate Communication(s) in printed form to their address as it appears in HKEX's register of members maintained by HKEX's registrar, Computershare Hong Kong Investor Services Limited ("Registrar").

Shareholders may submit their email address by completing and submitting the Online Request Form via scanning the QR code above, or the Request Form ^(Note 2). Shareholders should ensure that their email address provided is valid and functional.

Request for printed or electronic version of Corporate Communication(s)

Shareholders' request, if any, for receiving future HKEX's Corporate Communications in printed form will only be valid from the date of their request and until the time when HKEX publishes its next annual report in the following year, unless their instruction is earlier revoked or superseded.

Shareholders will have to complete and submit the Online Request Form via scanning the QR code above or the Request Form ^(Note 2), if they wish to:

- (a) request printed version of HKEX's future Corporate Communications, or amend or cancel their prior request; or
- (b) receive a printed or electronic version of specific Corporate Communication(s) after they have encountered difficulty in accessing the document(s) electronically via the HKEX Group website or the HKEXnews website.

A Shareholder may at any time make, amend or cancel his/her request for printed version of future Corporate Communications with not less than seven days' notice in writing to the Registrar, by submitting the Online Request Form or the Request Form ^(Note 2). HKEX will promptly upon the Shareholder's request send the printed or electronic version to him/her free of charge.

Details of the above arrangements are available in the Investor Relations (Shareholder Information / Shareholder Services) section of the HKEX Group website (www.hkexgroup.com).

Shareholders who have any queries on the above may call the enquiry hotline of the Registrar on (852) 2862 8688 during business hours (9:00 am to 6:00 pm, Monday to Friday, excluding Hong Kong public holidays).

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Actionable Corporate Communications refer to any corporate communications that seek instructions from HKEX's securities holders on how they wish to exercise their rights or make an election as HKEX's securities holders. For the avoidance of doubt, Actionable Corporate Communications do not include a notice of general meeting and proxy form. Pursuant to the Listing Rules, HKEX is required to send Actionable Corporate Communications to holders of its securities individually.

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