
INFORMATION ABOUT THIS DOCUMENT AND THE INTRODUCTION

DIRECTORS' RESPONSIBILITY FOR THE CONTENTS OF THIS DOCUMENT

This document includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Group. The Directors collectively and individually accept full responsibility for the accuracy of the information contained in this document and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief there are no other facts the omission of which would make any statement in this document misleading.

This document is published in connection with, and solely for the purpose of, the Introduction which is being sponsored by the Sponsors. It may not be used for any other purpose and, in particular, no person is authorised to use or reproduce this document or any part thereof in connection with any offering of shares or other securities of the Company.

LISTING ON THE STOCK EXCHANGE

In order to avoid possible conflicts of interest which may arise if the Stock Exchange regulated the Company as a listed company, the Merger Ordinance and the Listing Rules provide that the SFC, instead of the Stock Exchange, will take all actions and make all decisions in relation to the Company's application for listing and its continued listing on the Stock Exchange.

The Company has applied to the SFC for the listing of, and permission to deal in, on the Stock Exchange the Shares in issue and any Shares to be issued pursuant to the Share Option Schemes.

No part of the share or loan capital of the Company is listed or dealt in on any other stock exchange and currently no such listing or permission to deal is being or proposed to be sought.

PROFESSIONAL TAX ADVICE RECOMMENDED

If you are unsure about the taxation implications of the purchase, holding or disposal of, or dealing in or the exercise of any rights in relation to the Shares, you should consult an expert.

None of the Company, the Sponsors, their respective directors or any other person or party involved in the Introduction accepts responsibility for any tax effects on, or liabilities of, any person resulting from the purchase, holding or disposal of, or dealing in or the exercise of any rights in relation to, the Shares.

STAMP DUTY

Dealings in Shares will be subject to Hong Kong stamp duty, the current rate of which is HK\$1.125 for every HK\$1,000 (or part thereof) of the consideration or the value of the Shares being sold or transferred at the date when the contract note falls to be executed, payable by both the buyer and seller on a trade.