

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy) : 31/03/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Hong Kong Exchanges and Clearing Limited ("HKEX")

Date Submitted 4 April 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

|   |                        |                               |  |
|---|------------------------|-------------------------------|--|
| (1) Stock code : <u>388</u> Description : <u>Shares</u> |                        |                               |  |
|   | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                     | <u>N/A</u>             | <u>N/A</u>                    | <u>N/A</u>                                   |
| Increase/(decrease)                                     | <u>N/A</u>             |                               | <u>N/A</u>                                   |
| Balance at close of the month                           | <u>N/A</u>             | <u>N/A</u>                    | <u>N/A</u><br>(Remark)                       |
| (2) Stock code : _____ Description : _____              |                        |                               |  |
|   | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                     | _____                  | _____                         | _____  |
| Increase/(decrease)                                     | _____                  |                               | _____  |
| Balance at close of the month                           | _____                  | _____                         | _____  |

## 2. Preference Shares

|  |                          |  |   |
|--|--------------------------|--|---|
| Stock code : _____ Description : _____ |                          |  |   |
|  | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month    | _____                    | _____                                  | _____   |
| Increase/(decrease)                    | _____                    | _____                                  | _____   |
| Balance at close of the month          | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|  |                                |  |   |
|--|--------------------------------|--|---|
| Stock code : _____ Description : _____ |                                |  |   |
|  | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month    | _____                          | _____                                  | _____   |
| Increase/(decrease)                    | _____                          | _____                                  | _____   |
| Balance at close of the month          | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) : \_\_\_\_\_ N/A  
(Remark)

II. Movements in Issued Shares ~~Share Capital~~

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 1,239,809,477          | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | 0                      | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 1,239,809,477          | N/A | N/A                     | N/A                            |

III. Details of Movements in Issued Shares ~~Share Capital~~

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| <del>1. _____<br/>_____<br/>_____<br/>_____<br/>( / / )<br/>_____ shares<br/>(Note 1)</del>              |                           |           |                            |        |  |   |
| <del>2. _____<br/>_____<br/>_____<br/>_____<br/>( / / )<br/>_____ shares<br/>(Note 1)</del>              |                           |           |                            |        |  |   |
| <del>3. _____<br/>_____<br/>_____<br/>_____<br/>( / / )<br/>_____ shares<br/>(Note 1)</del>              |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | _____  |   |
|  |                           |           | (Preference shares)        |        | _____  |   |
|  |                           |           | (Other class)              |        | _____  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        | _____  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|---|---|
| 1.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 2.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 3.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
| 4.<br>_____<br>_____<br>_____<br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____  | _____                            | _____                                     | _____   | _____   |
|  |                                 |  |                                  | Total B. (Ordinary shares) _____          |   |   |
|  |                                 |  |                                  | (Preference shares) _____                 |   |   |
|  |                                 |  |                                  | (Other class) _____                       |   |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|--|--|---|
| 1.<br>_____<br>_____<br>_____   | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        | _____                              | _____                      | _____  | _____  | _____   |
| 2.<br>_____<br>_____<br>_____   | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        | _____                              | _____                      | _____  | _____  | _____   |
| 3.<br>_____<br>_____<br>_____   | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        | _____                              | _____                      | _____  | _____  | _____   |
| 4.<br>_____<br>_____<br>_____   | _____                          | _____                              | _____                      | _____  | _____  | _____   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        | _____                              | _____                      | _____  | _____  | _____   |
|   |                                |                                    |                            | Total C. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ | _____  | _____   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)   | _____  | _____   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)   | _____  | _____   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)   | _____  | _____   |
| <p style="text-align: right;">Total D. (Ordinary shares) _____</p> <p style="text-align: right;">(Preference shares) _____</p> <p style="text-align: right;">(Other class) _____</p> | _____  | _____   |

Other Movements in Issued Shares ~~Share Capital~~

| Type of Issue   |            |                      |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|---|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2. Open offer   | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3. Placing      | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4. Bonus issue  |            |                      | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)     | _____  | _____   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)          | _____  | _____   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | _____  | _____   |



| Type of Issue  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
| 9. Capital reorganisation                                  | Class of shares issuable (Note 1) _____         |  |   |
|  | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|  | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |
| 10. Other (Please specify) At price : State currency _____ | Class of shares issuable (Note 1) _____         |  |   |
|  | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|  | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |
|  |   | Total E. (Ordinary shares) _____                                     |   |
|  |   | (Preference shares) _____  |   |
|  |   | (Other class) _____  |   |

|  |           |
|--|-----------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  | (1) _____ |
|  | (2) _____ |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  | _____     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                                  | _____     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Shares - Share Capital").)</i> |           |

Remarks (if any):

HKEX does not have an authorised share capital and par value of shares in its share capital.

Submitted by: Joseph Mau

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*