

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/12/2012</u>

To : Hong Kong Exchanges and Clearing Limited

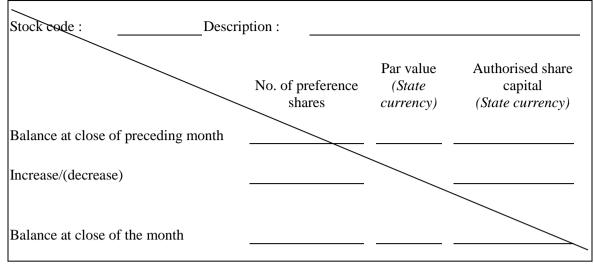
Name of Issuer	Hong Kong Exchanges and Clearing Li	imited (the "Company")
Date Submitted	4 January 2013	

I. Movements in Authorised Share Capital

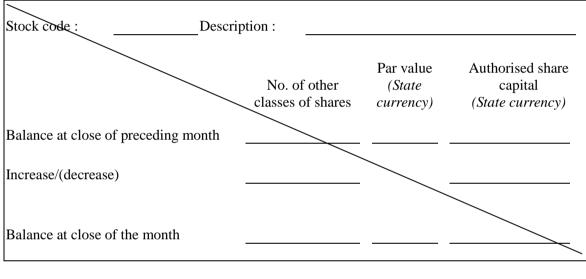
## 1. Ordinary Shares

(1) Stock code : <u>388</u> Descrip	ption : Shares		
	No. of <del>ordinary</del> shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$1.00	HK\$2,000,000,000
Increase/(decrease)	0		0
Balance at close of the month	2,000,000,000	HK\$1.00	HK\$2,000,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

### 2. Preference Shares



3. Other Classes of Shares



Total authorised share capital at the end of the month (*State*HK\$2,000,000,000*currency*) :

# II. Movements in Issued Share Capital

	No. of <del>ordina</del>	<del>ary</del> shares	No. of preference No. of other class		
	(1)	(1) (2)		of shares	
Balance at close of preceding month	1,084,057,087	N/A	N/A	N/A	
Increase/ (decrease) during the month	65,751,000	N/A_	N/A	<u>N/A</u>	
Balance at close of the month	1,149,808,087	N/A	N/A	N/A	

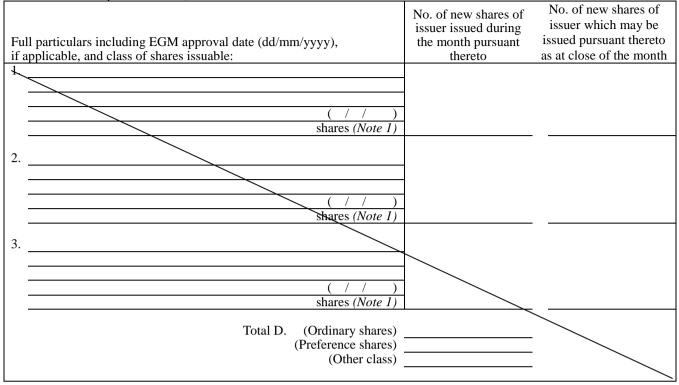
## III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share	•				No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			g the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Post-Listing						
Share Option						
Scheme adopted						
on 31/05/2000						
and amended on						
17/04/2002						
17/04/2002						
Shares	0	46,000	0	0	0	863,100
(Note 1)	0	40,000	0	0	0	805,100
(Ivole I)						
~						
2.						
( / / )						
shares						
(Note 1)						
3.						
shares						
(Note 1)		·				
(1000 1)		Tot	al A. ( <del>Ordin</del>	ary chares)	46,000	
		100		nce shares)	40,000 N/A	
					<u> </u>	
				Other class)	IN/A	
Total funds raised dur		trom exercise of		111Z de T	90.170	
options (State currence	cy)			HK\$/	80,160	

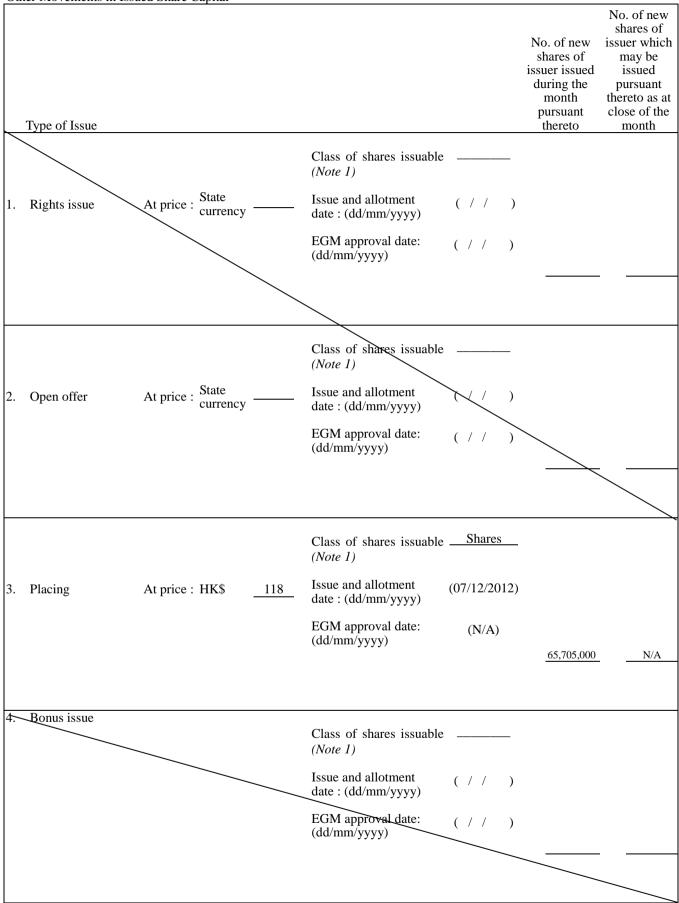
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of N nominal	ominal value at close of receding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
``						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3.		$\backslash$				
		$\backslash$				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		\				
(if applicable)			Ň	$\backslash$		
	( / /	)		$\mathbf{i}$		
4.						
				$\sim$		
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)					$\backslash$	
	( / /	)				$\backslash$
		Total	(Prefere	ary shares) nce shares) Other class)		

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. US\$500,000,000 0.50%	outstanding	monui	monui	month	thereto	monui
Guaranteed Convertible Bonds due 2017 issued by HKEx International Limited, the Company's wholly-owned subsidiary	– – – US\$	500,000,000	0	500,000,000	0	(Remark 1) 24,228,437
Stock code (if listed)	4575	, ,				
Class of shares issuable ( <i>Note 1</i> ) Conversion	Shares					
Subscription-price	HK\$160 per sha	re				
EGM approval date (if applicable) (dd/mm/yyyy)	( N/A )					
×.	( 11/11 )					
Ť,	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
<u>3.</u>						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		_ \				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price					$\sim$	、 、
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
· · · · · · · · · · · · · · · · · · ·				nary shares) ence shares) Other class)		

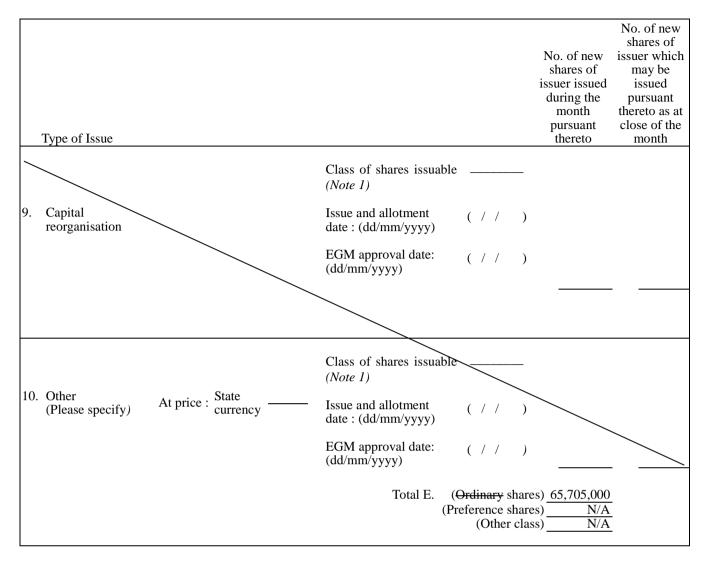


Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)





	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable( <i>Note 1</i> )		
5.	Scrip dividend At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Class of shares repurchased (Note 1)		
6.	Repurchase of shares	Cancellation date : ( / / ) (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Class of shares redeemed ( <i>Wote 1</i> )		
7.	Redemption of shares	Redemption date : ( / / ) (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Class of shares issuable(Note 1)		
8.	Consideration issue At price : State currency	- Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)		



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	65,751,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Remarks (if any):

1. Assuming the Convertible Bonds are fully converted into new shares at the initial conversion price of

HK\$160 per share. The translation of US\$ into HK\$ is based on exchange rate of US\$1.00 to HK\$7.7531.

Submitted by: <u>Regina Hui</u>

 Title:
 Authorised Signatory

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.