



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Hong Kong Exchanges and Clearing Limited

Date Submitted 4 December 2013

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|   |                           |                                  |   |
|---|---------------------------|----------------------------------|---|
| (1) Stock code : <u>388</u> Description : <u>Shares</u> |                           |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                     | <u>2,000,000,000</u>      | <u>HK\$1.00</u>                  | <u>HK\$2,000,000,000</u>                        |
| Increase/(decrease)                                     | <u>0</u>                  |                                  | <u>0</u>  |
| Balance at close of the month                           | <u>2,000,000,000</u>      | <u>HK\$1.00</u>                  | <u>HK\$2,000,000,000</u>                        |
| (2) Stock code : _____ Description : _____              |                           |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                     | _____                     | _____                            | _____   |
| Increase/(decrease)                                     | _____                     |                                  | _____   |
| Balance at close of the month                           | _____                     | _____                            | _____   |

2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code : _____                  |                          | Description : _____                    |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____                    | _____                                  | _____   |
| Balance at close of the month       | _____                    | _____                                  | _____   |

3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code : _____                  |                                | Description : _____                    |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____                          | _____                                  | _____   |
| Balance at close of the month       | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) :

HK\$2,000,000,000

\_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No. of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|--------------------------|--------------------------------|
|                                       | (1)                    | (2) |                          |                                |
| Balance at close of preceding month   | 1,161,493,053          | N/A | N/A                      | N/A                            |
| Increase/ (decrease) during the month | 0                      | N/A | N/A                      | N/A                            |
| Balance at close of the month         | 1,161,493,053          | N/A | N/A                      | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month  |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------------------------|-----------|-----------|--------|--|---|
|  | Granted                    | Exercised | Cancelled | Lapsed |  |   |
| 1. Post-Listing Share Option Scheme adopted on 31/05/2000 and amended on 17/04/2002                      | 0                          | 0         | 0         | 0      | 0  | 826,600   |
| (Note 1)   |                            |           |           |        |  |   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares  |                            |           |           |        |  |   |
| (Note 1)   |                            |           |           |        |  |   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares  |                            |           |           |        |  |   |
| (Note 1)   |                            |           |           |        |  |   |
|  | Total A. (Ordinary shares) |           |           |        | 0  |   |
|  | (Preference shares)        |           |           |        | N/A  |   |
|  | (Other class)              |           |           |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                            |           |           |        | Nil  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|---|----------------------------|--|--|---|
| 1.<br>_____<br>_____<br>_____<br>( / / )  | _____                     | _____                                     | _____                      | _____  | _____  | _____   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                           |   |                            |  |  |   |
| 2.<br>_____<br>_____<br>_____<br>( / / )  | _____                     | _____                                     | _____                      | _____  | _____  | _____   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                           |   |                            |  |  |   |
| 3.<br>_____<br>_____<br>_____<br>( / / )  | _____                     | _____                                     | _____                      | _____  | _____  | _____   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                           |   |                            |  |  |   |
| 4.<br>_____<br>_____<br>_____<br>( / / )  | _____                     | _____                                     | _____                      | _____  | _____  | _____   |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                           |   |                            |  |  |   |
|   |                           |   |                            | Total B. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |  |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. US\$500,000,000 0.50%<br>Guaranteed Convertible<br>Bonds due 2017 (Issuer:<br>HKEx International Limited) | US\$                           | 500,000,000                        | 0                          | 500,000,000                  | 0  | (Remark 1)<br>24,228,437  |
| Stock code (if listed)   | 4575                           |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)  | Shares                         |                                    |                            |                              |  |   |
| Conversion   |                                |                                    |                            |                              |  |   |
| Subscription price   | HK\$160 per share              |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | ( N/A )                        |                                    |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)   |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)  |                                |                                    |                            |                              |  |   |
| Subscription price   |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )                        |                                    |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)   |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)  |                                |                                    |                            |                              |  |   |
| Subscription price   |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )                        |                                    |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)   |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)  |                                |                                    |                            |                              |  |   |
| Subscription price   |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)   | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)   |                                |                                    |                            |                              |  | 0   |
| (Preference shares)  |                                |                                    |                            |                              |  | N/A   |
| (Other class)  |                                |                                    |                            |                              |  | N/A   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)   | _____  | _____   |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)   | _____  | _____   |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)   | _____  | _____   |
| <p style="text-align: right;">Total D. (Ordinary shares) _____<br/>           (Preference shares) _____<br/>           (Other class) _____</p> | _____  | _____   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____  | _____   |

| Type of Issue           |                                 | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|---------------------------------|--|---|
| 5. Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)                           |   |
|                         |                                 | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |
|                         |                                 | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |
|                         |                                 |  | _____   |
| 6. Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____                           |   |
|                         |                                 | Cancellation date : (dd/mm/yyyy) ( / / )                             |   |
|                         |                                 | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |
|                         |                                 |  | _____   |
| 7. Redemption of shares |                                 | Class of shares redeemed (Note 1) _____                              |   |
|                         |                                 | Redemption date : (dd/mm/yyyy) ( / / )                               |   |
|                         |                                 | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |
|                         |                                 |  | _____   |
| 8. Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)                           |   |
|                         |                                 | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |
|                         |                                 | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |
|                         |                                 |  | _____   |



| Type of Issue  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br>(Note 1)      |  |   |
|  | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|  | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |
| 10. Other (Please specify) At price : State currency _____                           | Class of shares issuable _____<br>(Note 1)      |  |   |
|  | Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |   |
|  | EGM approval date: (dd/mm/yyyy) ( / / )         |  |   |
| Total E. (Ordinary shares) _____<br>(Preference shares) _____<br>(Other class) _____ |   |  |   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | 0   |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

1. Assuming the Convertible Bonds are fully converted into new shares at the initial conversion price of HK\$160 per share. The translation of US\$ into HK\$ is based on exchange rate of US\$1.00 to HK\$7.7531.

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Submitted by: Joseph Mau

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.