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HKEx INTERNATIONAL LIMITED

(Incorporated in Hong Kong with limited liability)

US\$500,000,000 0.50 per cent. Guaranteed Convertible Bonds due 2017

(Stock Code: 4575)

unconditionally and irrevocably guaranteed by



Hong Kong Exchanges and Clearing Limited
香港交易及結算所有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 388)

DELISTING OF CONVERTIBLE BONDS

Reference is made to the announcement issued jointly by the Issuer and the Guarantor on 11 June 2015 in relation to the full conversion of the Bonds (the “Announcement”) and the application to the Securities and Futures Commission (“SFC”) for the withdrawal of listing of the Bonds on The Stock Exchange of Hong Kong Limited (“Stock Exchange”). Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Issuer and the Guarantor jointly announce that the SFC has given its approval of the withdrawal of listing of the Bonds on the Stock Exchange, and the listing of the Bonds on the Stock Exchange will be withdrawn upon the close of business on 19 June 2015.

By order of the Board
HKEx International Limited
Joseph Mau
Company Secretary

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Hong Kong Exchanges and Clearing Limited
Joseph Mau
Company Secretary

Hong Kong, 16 June 2015

As at the date of this announcement, the Issuer’s board of directors comprises 3 directors, namely, Mr LI Xiaojia, Charles, Mr Paul Michael KENNEDY and Mr Romnesh LAMBA.

As at the date of this announcement, HKEx’s board of directors comprises 12 Independent Non-executive Directors, namely Mr CHOW Chung Kong (Chairman), Mr CHAN Tze Ching, Ignatius, Mr Timothy George FRESHWATER, Ms FUNG Yuen Mei, Anita, Mr Rafael GIL-TIENDA, Mr John Barrie HARRISON, Dr HU Zulu, Fred, Dr KWOK Chi Piu, Bill, Mr LEE Kwan Ho, Vincent Marshall, Mrs LEUNG KO May Yee, Margaret, Mr John Mackay McCulloch WILLIAMSON and Mr WONG Sai Hung, Oscar, and one Executive Director, Mr LI Xiaojia, Charles, who is also HKEx’s Chief Executive.