

20 March 2024

Dear Non-registered Shareholder <sup>(Note 1)</sup>

**Hong Kong Exchanges and Clearing Limited (“HKEX”)**

**– Notice of Publication of 2023 Annual Report, Circular dated 20 March 2024 together with Notice of Annual General Meeting, and Proxy Form (collectively “Current Corporate Communications”) and 2023 Corporate Social Responsibility Report**

The English and Chinese versions of the Current Corporate Communications and HKEX’s 2023 Corporate Social Responsibility Report are available in the Investor Relations (Regulatory Disclosure) section of the HKEX Group website ([www.hkexgroup.com](http://www.hkexgroup.com)), and you may access the relevant documents under the sub-sections titled “Regulatory Reports” and “Circulars and Listing Documents” thereof. The documents are also available on the HKEXnews website ([www.hkexnews.hk](http://www.hkexnews.hk)). If you have previously requested for Corporate Communications <sup>(Note 2)</sup> in printed form, the printed version of the Current Corporate Communications in your selected language(s) is enclosed.



QR Code for download  
of the Request Form

To promote electronic dissemination of Corporate Communications, we now seek shareholders’ consent annually to receiving future Corporate Communications by electronic means through the HKEX Group website.

If you wish to (a) receive the Current Corporate Communications in printed form or in a language version other than your existing choice; and/or (b) continue to receive Corporate Communications issued by HKEX (up to the time when HKEX publishes its next annual report in the following year) in printed form <sup>(Note 3)</sup>, please complete and submit the Request Form to HKEX’s registrar, Hong Kong Registrars Limited by post to 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, or by email to [hkex.ecom@computershare.com.hk](mailto:hkex.ecom@computershare.com.hk)). The Request Form is available for download from the Investor Relations (Shareholder Services) section on the HKEX Group website ([www.hkexgroup.com](http://www.hkexgroup.com)) or by scanning the QR Code above.

HKEX’s 2023 Corporate Social Responsibility Report, is published in electronic form only under the Investor Relations (Regulatory Disclosure) section of the HKEX Group website ([www.hkexgroup.com](http://www.hkexgroup.com)). If you wish to receive a printed copy of HKEX’s 2023 Corporate Social Responsibility Report, you may complete and submit the Request Form to Hong Kong Registrars Limited by post to the above address or by email to [hkex.ecom@computershare.com.hk](mailto:hkex.ecom@computershare.com.hk).

Should you have any queries in relation to this letter, please call the enquiry hotline of HKEX’s registrar on (852) 2862 8688 during business hours (9:00 am to 6:00 pm, Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully  
Timothy Tsang  
Group Company Secretary

Notes:

1. This letter is addressed to HKEX’s non-registered shareholders. Non-registered shareholder means such person or company whose HKEX shares are held in the Central Clearing and Settlement System (CCASS) and who has notified HKEX from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications. If you have sold or transferred your shares in HKEX, please disregard this letter.
2. Corporate Communication refers to any document issued or to be issued by HKEX for the information or action of holders of any of its securities, including, but not limited to, the directors’ report and annual accounts together with a copy of the auditor’s report, the interim report, a notice of meeting, a listing document, a circular and a proxy form.
3. If, after the date of this letter, you submit a Request Form for the Printed Version of future Corporate Communications issued by HKEX, you will be provided with printed copies of Corporate Communications issued by HKEX after the date of your request and up to the time when HKEX publishes its next annual report in the following year.

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